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Sky Hawk Computer Group Holdings Limited

天鷹電腦集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

Stock Code: 1129

CHANGE OF AUDITORS

The Board of Directors of Sky Hawk Computer Group Holdings Limited would announce that KPMG resigned from the office of auditors of the Company and KLL Associates CPA Ltd. was appointed auditors of the Company to fill the casual vacancy following the resignation of KPMG.

The board (“Board”) of directors (“Directors”) of Sky Hawk Computer Group Company Limited (“Company”) announced that:

1. KPMG resigned from the office of auditors of the Company with effect from 15 March 2004 and confirmed in their resignation letter that there were no circumstances connected with their resignation which they considered should be brought to the notice of the members or creditors of the Company; and
2. KLL Associates CPA Ltd. was appointed as auditors of the Company with effect from 17 March 2004 to fill the casual vacancy following the resignation of KPMG.

The reason for the change of auditors of the Company was to reduce the auditing fees with a view to control the Company’s operating expenses.

The Board of Directors of the Company confirmed that:

- (1) other than the reason stated above, there are no circumstances which it considered should be brought to the notice of the shareholders or creditors of the Company in respect of the change of auditors; and
- (2) KPMG has not been involved in auditing of the Company’s accounts for the year ended 31 December 2003 and such auditing work would be solely undertaken by KLL Associates CPA Ltd..

By order of the Board
Sky Hawk Computer Group Holdings Limited
Wang Chia Chin
Chairman

Hong Kong, 18 March 2004